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OFFICE OF THE
EXECUTIVE SECRETARY

SEND BY AIR EXPRESS

Mr. David Waddell
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

RE: Docket No. 01-00964; Complaint of KMC against United Telephone
Supplemental Response to Items 40, 41, 43 of First Data Request

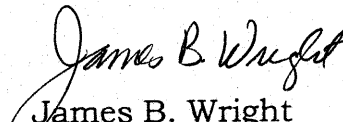
Dear Mr. Waddell:

Enclosed for filing in the above case is United Telephone-Southeast, Inc.'s Supplemental Response to Items 40, 41 and 43 of the First Set of Data Requests dated March 11, 2002 from KMC Telecom III, Inc. and KMC Telecom V, Inc. to United. A copy of the Supplemental Response is being served on counsel of record.

Please note that the information in the Response has been marked as proprietary and we ask that it be handled in accordance with the Protective Order issued in this case.

Please contact me if you have any questions.

Sincerely,


James B. Wright

Enclosure

cc: Don Baltimore (by air express)
Jon Wike
Tom Grimaldi
Ed Phillips